



**Legacy Gift
Letter of Intent**

Individuals who plan to make a future gift to the 3 Rivers Community Foundation may use this form to communicate their intention and instructions. Planned gifts may include bequests, charitable gift annuities, charitable remainder trusts, charitable lead trusts, gifts of IRA accounts, life insurance, and/or real estate/personal property. *This letter of intent is not legally binding.* Federal Tax ID 91-2049302.

1. _____ I have or intend to make a provision for 3 Rivers Community Foundation in my will/estate planning.

2. Please provide details about the nature of the provision:

- _____ A bequest in a will
- _____ Gift of stock, real estate, or other personal property
- _____ Gift of IRA or life insurance with the Foundation as beneficiary
- _____ Establishing a trust (lead or remainder) or a charitable gift annuity
- _____ Other, please specify: _____

3. Approximate dollar amount or percentage of planned gift designated for the Foundation: _____

4. Please review the fund options available through the Foundation. The intended purpose of this gift is:

(attach a separate sheet if necessary)

Name: _____ I wish to remain anonymous _____

Address: _____

City: _____ State: _____ Zipcode: _____

Phone: _____ Email: _____

Signature: _____ Date: _____

Name and contact information for your Professional Advisor (lawyer, accountant, financial advisor, etc):

Please email or mail this form to:

3 Rivers Community Foundation

7401 W Hood Place, Suite 140, Kennewick, WA 99336

office@3rcf.org